

Stock & Wire Transfer Instructions



Securities Transfer Instructions

Physical Delivery

Wilmington Trust Company
350 Park Avenue, 9th Floor
New York, NY 10022

Electronic Delivery

DTC#990
Account Number: 123859-006
Broker Contact at Wilmington Trust:
Eugene Fallon III
212.415.0509 or efallon@wilmingtontrust.com

If you plan to make a gift of stock, please call Dorea Ferris, Vice President of Development, at (914)418-2871 to tell her the name of the stock and the number of shares being transferred. Doing so will ensure that you receive credit for your gift.

Bonds

Most bonds should transfer over with the DTC instruction used for securities, but in the event that the bond requires special instructions, please use the path below:

Account Name – AGT Julia Dyckman Andrus Memorial
Bank Name: Manufacturers & Traders Trust Company (M&T Bank) / Wilmington Trust
Bank Address: 1100 N. Market St., Wilmington, DE 19890-0100
ABA/Routing #: 031100092
Account Number: 123859-006
Broker Contact at Wilmington Trust: Eugene Fallon III
212.415.0509 or efallon@wilmingtontrust.com

Mutual Funds

If you would like to send mutual fund shares as a gift, please contact the fund directly to inform them of your decision to donate shares to the college. Know that in some cases the mutual fund must go into a “holding” account specifically for that mutual fund before it can go into the Andrus account. In this case, we need to know when the gift is expected, before it arrives. We will provide you with that mutual fund’s specific holding account number and additional information you will need to be sure the gift will be credited as a gift in the current tax year.

Cash Wiring Instructions

Should you wish to send a donation via cash wiring, please contact Dorea Ferris, Vice President of Development, at dferris@jdam.org or call her at (914)418-2871.

Sterling National Bank
1133 Westchester Avenue
White Plains, NY 10604
Phone: (844) 431-1644
ABA# 221970443
Julia Dyckman Andrus Memorial Operating Account
Account #0410411001

The Andrus tax identification number is [13-2793295](#).