



## Stock and Wire Transfer Instructions

### Securities Transfer Instructions

#### *Physical delivery:*

Wilmington Trust Company  
350 Park Avenue, 9th Floor  
New York, NY 10022

#### *Electronic delivery:*

DTC #990  
Account Number: 123859-006  
Broker Contact at Wilmington Trust: Eugene Fallon III, phone (212) 415-0509 or  
email [efallon@wilmingtontrust.com](mailto:efallon@wilmingtontrust.com)

If you plan to make a gift of stock, please call Dorea Ferris, VP and Chief Advancement Officer at (914) 418-2871 with the name of the stock and the number of shares being transferred. Doing so will ensure that you receive credit for your gift.

### Bonds

Most bonds should transfer over with the DTC instruction used for securities, but in the event that the bond requires special instructions, please use the following path:

#### *Bond transfer path:*

Account Name: AGT Julia Dyckman Andrus Memorial  
Bank Name: Manufacturers & Traders Trust Company  
(M&TBank) / Wilmington  
Trust Bank Address: 1100 N. Market St., Wilmington, DE 19890-0100  
ABA/Routing #: 031100092  
Account Number: 123859-006  
Broker Contact at Wilmington Trust: Eugene Fallon III, phone (212) 415-0509 or  
email [efallon@wilmingtontrust.com](mailto:efallon@wilmingtontrust.com)

### Mutual Funds

If you would like to send mutual fund shares as a gift, please contact the fund directly to inform them of your decision to donate shares to Andrus. Know that in some cases the mutual fund must go into a "holding" account specifically for that mutual fund before it can go into the Andrus account.



In this case, we need to know when the gift is expected before it arrives. We will provide you with that mutual fund's specific holding account number and additional information you will need to be sure the gift will be credited as a gift in the current tax year.

**Cash Wiring Instructions**

Should you wish to send a donation via cash wiring, please contact Dorea Ferris, VP and Chief Advancement Officer by phone at (914) 418-2871, or email [dferris@jdam.org](mailto:dferris@jdam.org).

*Wire to:*

Webster Bank, NA  
35 East Grassy Sprain Rd.  
Phone: (914)771-3275  
ABA# 221970443  
Julia Dyckman Andrus Memorial Operating Account #0410411001

*The Andrus tax identification number is 13-2793295.*